2020





**SPOTLIGHT** 



**CHANNEL** CONTENT or FOCUS

**NEWSLETTERS** 

Investor insight

**JANUARY** 

Q,

Clinical trends

**JULY** 

Suspension culture systems

**FEBRUARY** 

Preclinical and translational R&D

insights

### **AUGUST**

**MARCH** Raw and starting materials:

troubleshooting supply,

management and optimisation issues

Manufacturing

Global cell & cene therapy supply

chain strategies at commercial

scale Innovation insight

Regulatory insight

Market access: evolving commercialisation trends and strategies



Manufacturing

**APRIL** 

Viral vector bioprocessing & analytics: today's key tools and innovation requirements to meet future demand



Manufacturing

Investor insight

Clinical trends



Trends and advances in gene therapy delivery and gene editing

Clinical development strategy, tools and trial designs



Manufacturing

Innovation insight



Manufacturing

**NOVEMBER** 

Cell therapy bioprocessing and

analytics: today's key tools and

innovation requirements to meet

future demand

**JUNE** 

Immuno-oncology: manufacturing

and commercial business models

for the new decade



Biopreservation and cold chain logistics

Regulatory insight



Vector characterisation and validation

Manufacturing



Investor insight Clinical trends



Innovation insight

Manufacturing channel:

published monthly

Vector channel: published

quarterly

**KEY** 

**SEPTEMBER** 

Scaling up/out: cost-effective and robust transitioning through the clinic to commercial manufacture

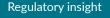


Manufacturing



Starting Material Optimisation





## **OCTOBER**

New horizons in cellular immunotherapy: next-gen platforms and modalities



Manufacturing



Adherent Culture Systems



Investor insight Clinical trends





Regulatory insight

Purification

### **DECEMBER**

Round-up of the year and expert predictions for 2021



Manufacturing



Supply chain focus: published quarterly

**Quarterly** 

newsletters



Regulatory insight





Investor Insight



Clinical trends







Innovation insight

Manufacturing

Critical raw & ancillary

materials











# 2020 Spotlights

JANUARY	FEBRUARY	MARCH	APRIL	MAY
JANOARI	ILDIOARI	MARCH	ATTAL	1717-(1
	Preclinical and translational	Raw and starting materials: troubleshooting supply,	upply, analytics: today's key tools and	Trends and advances in gene therapy delivery and gene editing
	R&D insights management and op issues	management and optimisation issues		Clinical development strategy, tools and trial designs
JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER
Immuno-oncology: manufacturing and commercial business models for the new decade		Market access: evolving commercialisation trends and strategies	Scaling up/out: cost-effective and robust transitioning through the clinic to commercial manufacture	New horizons in cellular immunotherapy: next-gen platforms and modalities
NOVEMBER	DECEMBER	Each Spotlight Will Comprise:  • Peer-reviewed Reviews and Expert	Cell & Gene Therapy Insights' Spotlights provide you with fantastic opportunities to:	
Cell therapy bioprocessing and analytics: today's key tools and innovation requirements to meet future demand	Round-up of the year and expert predictions for 2021	Insight articles written by leading experts in the field  • Webinars, featuring industry speakers and sponsors discussing key topics specific to the Spotlight	<ul> <li>Educate your target market about your company's expertise, capabilities and experience</li> <li>Share your latest data with organisations looking for partners and service providers in your field</li> </ul>	
		Podcast, written and video interviews     with key opinion leaders	<ul> <li>Profile your executives and scientists as thought-leaders and KOLs</li> <li>Generate qualified leads from across the global sector</li> </ul>	

► On demand roundtable discussions

• Increase awareness of your company's role in cell and gene therapy R&D and manufacture.



## Preclinical and translational R&D insights



Raw and starting materials: troubleshooting supply, management and optimisation issues



Viral vector bioprocessing & analytics: today's key tools and innovation requirements to meet future demand

GUEST EDITOR: Karen Kozarsky, PhD, Founder & CSO, SwanBio

### Therapeutics

- In vivo and in vitro tools in application which ones are providing the greatest depth of insight in terms of predicting clinical safety and efficacy?
  - How to address the shortfalls in current hPSC-based preclinical models?
- ▶ How to optimise integration of bioprocess development with preclinical R&D?
- Regulatory and operational best practice for preclinical-clinical translation of cell & gene therapies
- How are regulators' expectations and requirements changing as knowledge and experience continues to build in cell & gene therapy?
- What to outsource and what to keep in-house?

GUEST EDITOR: Dr Steven Goodman, Senior Director, Drug Product Manufacturing, bluebird bio

- Starting material variability and its impact on reproducibility managing regulatory and commercial repercussions
- ▶ Weighing up emerging allogeneic cell sources: pros and cons in practice
- iPSCs
- Cord blood and tissue
- ▶ Delivering apheresis/leukapheresis best practices
- ▶ Securing supply of critical raw materials through scale-up
- ▶ Ensuring maximum quality at minimal cost

GUEST EDITOR: Nolan Sutherland, Senior Associate Scientist, Vector/Cellular Process Development, bluebird bio

- How to boost yield and titer throughout upstream and downstream bioprocessing?
- Cutting edge closed, automated systems can we quantify the impact on cost, quality and productivity?
- Viral vector process controls and analytics how close are we to an era of precision manufacturing in gene therapy?
- Assessing novel tools in practical application how are they impacting cost, speed and quality?
- Where are the critical remaining gaps in the toolbox?



Trends and advances in gene herapy delivery and gene editing

Clinical development strategy, tools and trial designs

JUN

Immuno-oncology: manufacturing and commercial business models for the new decade

#### **GUEST EDITOR: TBC**

- ▶ Innovations in viral and non-viral vector engineering and bioprocessing
- Next-generation gene editing tools assessing the relative pros and cons of novel platforms
- Pathway to the future application of gene editing platforms in clinical application
- ▶ How to tackle the issue of immunogenicity for both viral vectors and gene editing in *in vivo* applications?

#### **GUEST EDITOR: TBC**

- How are clinical trial designs and overall strategy evolving in the rare disease arena?
- Combination therapy development in immuno-oncology do's and don'ts in trial design.
- ► Clinical operations what are the specific considerations with cell & gene therapy products, particularly for multinational trials
- Critical considerations for cell & gene therapy development in paediatric patient populations?
- ▶ Biomarkers and surrogate endpoints linked to evidence of clinical effectiveness and response to treatment: case examples in cell & gene therapy and regulatory implications
  - Harnessing clinical patient outcomes data for biomarker development
  - What is the latest progress in identifying responders and nonresponders in the immuno-oncology sphere?
- ▶ The growing influence of adaptive trial designs in cell & gene therapy
- Key lessons learned from expedited regulatory pathways

## GUEST EDITOR: Dr Usman Azam, President & CEO, Tmunity Therapeutics Inc

- Analysing early commercial experiences with cellular immunotherapies

   what lessons for the next generation of product candidates making
   the transition from clinical to commercial? (Eg. in terms of cost control?

   Market and patient access strategies?)
- ▶ Enabling allogeneic approaches
- Are iPSCs ready to step forward? What are developers', manufacturers' and regulators' key concerns?
- ► Cell transduction/engineering tools and techniques what does the future hold for viral and non-viral vectors and gene editing?
- How will decentralised manufacturing models continue to evolve and emerge?
- ▶ Global supply chain optimisation



Market access: evolving commercialisation trends and strategies



Scaling up/out: cost-effective and robust transitioning through the clinic to commercial manufacture



New horizons in cellular immunotherapy: next-gen platforms and modalities

#### **GUEST EDITOR: TBC**

- Global analysis of the ongoing evolution of valuation, pricing and reimbursement models
- How will cell & gene therapies compete with each other on the market, and with what impact on pricing and reimbursement?
- What are the key differentiators and sources of competitive advantage for cell & gene therapy products in key indications and therapeutic areas such as hematological malignancies and monogenic disorders?
- How will the First-to-Market vs. Best-in-Class question play out in cell & gene therapy?
- How are emerging markets for cell & gene therapy products (eg. China) developing, and what are the keys to accessing them?

#### GUEST EDITOR: Jan Thirkettle, Chief Development Officer, Freeline Therapeutics

- Examining current trends in in-house and outsourced manufacture where is the cell & gene therapy space heading, and why?
- Where are the key opportunities to target cost of goods reductions in both cell therapy and gene therapy today? How to capitalise upon them?
- ▶ In process and release testing how are next-generation analytics driving improvements in product quality and accelerating manufacturing timelines?
- How to demonstrate comparability with both cell therapy and gene therapy products through the transitions between early clinical, pivotal trial and commercial phases?
- Continuous manufacture: is it likely to impact the cell & gene therapy space? If so, how and where?
- Standardisation: what are the critical next steps to further enable cell & gene therapy manufacturing?

GUEST EDITOR: Dr David Morrow, ATMP & Vaccine Scientific Programme Manager, Translational Medicine & Drug Development, EATRIS

- ▶ New horizons in immuno-oncology:
  - How are emerging autologous and allogeneic approaches and immune cell types performing in preclinical and early clinical studies?
    - What is the evidence to date that they can improve rates and durability of response and address lingering safety concerns?
    - Next steps in targeting and tackling solid tumours: what have we learned from earlier approaches?
  - Preclinical to clinical translatability: overcoming in vivo hurdles for immuno-oncology therapies
  - Window on future enabling technologies: what impact will tools such as genome and epigenome editing have on the immunooncology space moving forward?
  - How are novel therapeutics combinations performing in clinical applications?
- The dawn of cellular immunotherapy in non-cancer: evaluating the promise of novel approaches in tolerisation, autoimmune diseases and diabetes.



Cell therapy bioprocessing and analytics: today's key tools and innovation requirements to meet future demand



Round-up of the year and expert predictions for 2021

GUEST EDITOR: John Tomtishen, Director of Manufacturing, CMC Technical Operations, Legend Biotech USA Inc.

- ▶ Step-by-step assessment of cell therapy bioprocessing tools showcasing the state-of-the-art (including closed, automated systems and single-use technologies) for:
  - Isolation
  - Transduction
  - Expansion
  - Harvest, concentration and washing
  - Formulation and fill-finish
  - Packaging and cryopreservation
- ▶ GMP in a box: what will the next wave of 'all-in-one' solutions look like?
- Cell therapy process controls and analytics where is progress being made in improving robustness and accelerating timelines in cell therapy manufacture?
  - ▶ How is the latest innovation in QC analytics helping reduce release testing waiting times?

A wrap-up of the year focused variously on different geographical regions, cell & gene therapy technology areas, indications and functions. Thought leaders from across the cell & gene therapy community will reflect on the significant events and talking points of 2019 and share their expectations for 2020 and beyond.

Contact Nicola McCall on +44 1732 463215 or n.mccall@insights.bio

to discuss thought leadership and lead generation opportunities associated with the Spotlights

# Channels

KEY	FEBRUARY	MARCH	APRIL	MAY
Manufacturing channel: published monthly	Manufacturing	Manufacturing	Manufacturing	Manufacturing
Vector channel: published quarterly	Suspension culture systems			
Supply chain focus: published quarterly		Global cell & cene therapy supply chain strategies at commercial scale		
JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER
Manufacturing	Manufacturing	Manufacturing	Manufacturing	Manufacturing
	Vector characterisation and validation			Adherent culture system
Biopreservation & cold chain logistics			Starting material optimisation	
NOVEMBER	DECEMBER	Vector Channel	8	Supply Chain Channel
Manufacturing	Manufacturing	Frequency: 4 themed editions per year Format: Channel content	Frequency: 4 themed editions per year Format: Channel content	
	Purification	<ul> <li>Vector Characterisation and Validation</li> <li>Adherent Culture</li> <li>Purification</li> </ul> Con <ul> <li>Biog</li> <li>Star</li> </ul>		c Gene Therapy Supply Chain Strategies of Scale on and Cold Chain Logistics erial Optimisation
Critical raw & ancillary materials			► Critical Raw 8	à Ancillary Materials

## Newsletters and Updates





#### **Innovation Insight**

Frequency: Quarterly or Bimonthly

Format: Newsletter

Evaluating the latest innovations from across the sector: what platforms, tools and technologies are entering the market, and what is the potential of emerging therapeutic or delivery modalities?



Frequency: Quarterly

Format: Newsletter

Collating the latest regulatory news from across the globe, and providing a layer of expert commentary from our Regulatory Advisory Panel.



#### Clinical Trends & Data Updates

Frequency: Quarterly

Format: Newsletter

Clinical Insight newsletter themes:

- ▶ Oncology
- ▶ Cardiology
- Neurology and CNS
- ▶ Ophthalmology

An overview of the latest clinical trial outcomes, with commentary and analysis from a Guest Editor. Interviews with Key Opinion Leaders and Pls provide a layer of expert insight into the trends and data.



Frequency: Quarterly

Format: Newsletter

Collating the latest financial and investment news and analysis published in Cell & Gene Therapy Insights' Investor Corner, enhanced with expert commentary from leading investors and analysts.